

## Early Childhood, Youth and Family Development

The Foellinger Foundation awards 85% of its grant dollars to nonprofit organizations that serve children and their families, particularly those with the greatest need and least economic opportunity. The Foundation does this by identifying and funding mission-driven, well-managed, results-oriented organizations that promote self-reliance and build community.

The Foundation most often awards grants to nonprofit organizations that are exempt from paying federal taxes under Section 501(c)(3) of the Internal Revenue Code and that are *not* private foundations.

Occasionally, the Foundation awards grants to governmental agencies for programs or projects that *enhance* the community's quality of life, so long as those *enhancements* would occur only with private contributions. For example, the Foundation will accept grant applications from public school districts for early childhood development, youth development or family development *enhancement* projects, but *not* for general operations of a district or a school.

### Grant Guidelines

Early childhood, youth and family development grant applicants may request multi-year funding. Capital support grants will not be accepted. Organizations may only submit one application for operating or program support per calendar year beginning January 1, 2010.

Organizations <u>may</u> request:	Organizations <u>may not</u> request:
<ul style="list-style-type: none"> <li>Operating or program support</li> <li>Multi-year support</li> <li>Support for existing programs</li> </ul>	<ul style="list-style-type: none"> <li>Capital support</li> <li>Support for new programs</li> </ul>

### Due dates for grant applications

Category	Q & A Session 11:00 am	Grant Applications Due by 5:00 pm
Early Childhood Development	2 <sup>nd</sup> Wednesday of July	1 <sup>st</sup> Monday of August
Youth Development	2 <sup>nd</sup> Wednesday of October	1 <sup>st</sup> Monday of November
Family Development	2 <sup>nd</sup> Wednesday of July	1 <sup>st</sup> Monday in August

### Timing of payments

Grant payments generally are scheduled to coincide with the recipient's fiscal year. The actual schedule depends on whether an organization submitted an application before the beginning of its fiscal year. If you would like clarification of our policy before submitting a grant, please talk with the Foundation staff regarding the timing of grant payments.

**The Foundation will rarely award grants:**

- To individuals, including scholarships, travel assistance or conference fees.
- For endowments.
- To support religious organizations for sectarian purposes.
- To fund project, program, operating or capital campaign deficits.
- For programs or projects that taxpayers normally support, including the general operations of individual public schools or school districts.
- For sponsorships, camperships (including camp-related programs or programming), special events, advertising or group trips.
- For annual campaigns or appeals.

You will need the evaluation materials included in the left pocket of this folder to prepare your grant application. These evaluation materials may also be found on the Foundation's website at [www.foellinger.org](http://www.foellinger.org). Additional resources to help in preparing your grant application are also on the Foundation's website. These include: *Shop Talk*; Recommended Resources; Sample Budget Format; Sample Grant Agreement; Publicity Policy; and templates for completing your grant application.

## ➤ Step One – Grant Application Checklist

The Grant Application Checklist serves as the cover sheet for your grant application. Please attach the required documents on the checklist in the order listed below. For your convenience, grant application templates are available on the Foundation’s website at [www.foellinger.org](http://www.foellinger.org).

- Executive Summary:** The Executive Summary (Parts A and B) outlining the essential elements of the grant narrative. Please make sure it is in agreement with your narrative, logic model and strategic priorities or measurement framework.
- If you are applying for:
  - Operating Support:** Please submit a one-page logic model with strategic priorities completed as outlined in the grant application and evaluation packet.
  - Program Support:** Please submit a one-page logic model and measurement framework completed as outlined in the grant application and evaluation packet.
- Grant Narrative:** Templates are available for download on the Foundation’s website ([www.foellinger.org](http://www.foellinger.org)). Please answer all of the questions on pages 4 and 5. In your narrative, the question must precede each response from the application. Numbering the pages of your grant application narrative is appreciated.
- Strategic Plan:** A copy of your organization’s most recent strategic plan.
- Board List:** Names and terms of your organization’s board members or trustees (please list all officers).

### Organization Type:

- 501(c)(3) public charity with funding primarily from private sources. (*Private foundations may not apply*). If you checked this box, please submit a copy of your organization’s current letter from the Internal Revenue Service advising that your organization is tax-exempt under section 501(c)(3) of the Internal Revenue Code and that your organization is not a private foundation. This letter must include information about the organization’s status under Internal Revenue Code sections 107(b)(1)(A), 501(c) and 509(a). The name of the organization in this letter must be the same as the current legal name of the organization seeking the grant.
- Governmental entity.

**IRS Form 990 and Audit:** If you have submitted your most recent IRS Form 990 and/or audit report to the Foundation to fulfill a reporting requirement of another Foundation grant, then you do not need to resubmit these documents.

Included w/App.	Fnd.has most recent
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|--------------------------|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> | A complete copy of your organization's most recent IRS Form 990 federal tax return.  |
| <input type="checkbox"/> | <input type="checkbox"/> | A complete copy of your organization’s most recent audit report, including management letter. If your organization does not have an audit or management letter, please provide an explanation as to why. |
- \*General Operating Budget:** A copy of your organization's budget for the current fiscal year.
  - \*Proposed General Operating Budget:** A copy of your organization’s proposed budget for all future fiscal years for which you have requested funding in this grant application.
  - \*Program Budget:** For program requests, a line-item program budget reflecting current and anticipated expenditures and sources of funding, by year, for the current year and each fiscal year you've requested funding in this grant application. *This is in addition to the general operating budget identified above.*

*\*You may submit your budget(s) in the format used by your organization.*

**▶ Step Two – Grant Narrative**

You **must** answer all of the questions that are shaded in gray. Then, you must answer the questions for the type of grant support you are seeking. Operating support questions are highlighted in green and program support questions are highlighted in orange.

	= All Applicants	= Operating Support	= Program Support
<b>MISSION-DRIVEN</b>	<ul style="list-style-type: none"> <li>How does the organization’s mission align with the Foundation’s focus on children and families, especially those with the greatest need and least economic opportunity? (If your organization’s mission does not align with the Foundation’s focus, the only type of support for which your organization is eligible is program support.)</li> </ul>		
	<ul style="list-style-type: none"> <li>List the programs and services provided by the organization and briefly explain how these support the mission.</li> </ul>		
	<ul style="list-style-type: none"> <li>Describe how the proposed program supports the mission of the organization. If the mission of your organization does not align with the Foellinger Foundation’s focus, describe how the program you propose will support the Foundation’s focus.</li> </ul>		
<b>WELL-MANAGED: Strategic</b>	<ul style="list-style-type: none"> <li>How does the organization use its strategic plan to set organizational priorities, make financial decisions, and inform its general decision making? Please provide specific examples based on the strategic plan.</li> </ul>		
<b>WELL-MANAGED: Financial</b>	<ul style="list-style-type: none"> <li>Discuss the organization’s revenue and expense trends. Include financial data from the last fiscal year, the current fiscal year (forecast), and the future year(s) (budgeted) covered by this grant. Please elaborate on the factors impacting these increase(s) or decrease(s).</li> <li>If the organization has increased the amount of funds borrowed (debt obligations) during the past year, please explain and identify the lending sources.</li> <li>If you reported an operating deficit for the most recent year, please discuss the key factors contributing to the deficit. Please explain what actions the board of directors and management have taken to address the deficit.</li> <li>Does the organization fully fund depreciation expense? If not, please explain how it funds asset replacements.</li> <li>What issue(s) and/or event(s) has the organization identified that could have a material impact on finances and/or operations?</li> </ul>		
	<ul style="list-style-type: none"> <li>What other funding sources are you developing?</li> </ul>		

	= All Applicants	= Operating Support	= Program Support
<b>RESULTS-ORIENTED</b>	<ul style="list-style-type: none"> <li>Please provide specific examples of how the organization uses information and data from evaluation to make decisions that support the strategic plan.</li> </ul>		
	<ul style="list-style-type: none"> <li>Please complete the logic model and strategic priorities framework for operating support. Please use the Guide to Program Outcomes and the Guide to Capacity Outcomes to develop your logic model and strategic priorities.</li> </ul>		
	<ul style="list-style-type: none"> <li>Please provide a narrative explanation of your logic model and strategic priorities.</li> </ul>		
	<ul style="list-style-type: none"> <li>Moving people from dependence to independence is, in part, a result of self-discipline and accountability. How does the organization determine what this means for your programs and participants and how is it measured?</li> </ul>		
	<ul style="list-style-type: none"> <li>Please complete the logic model and measurement framework for program support. Please use the Guide to Program Outcomes to develop your logic model and measurement framework.</li> </ul>		
	<ul style="list-style-type: none"> <li>Please provide a narrative explanation of your logic model and measurement framework.</li> </ul>		
	<ul style="list-style-type: none"> <li>How does the organization define self-discipline and accountability? How does this program help participants to be self-disciplined and accountable and what evidence can you provide to demonstrate this is occurring?</li> </ul>		
<b>OPTIONAL</b>	<p><b>If there is additional narrative information you would like the Foundation to know about the work of your organization, please share.</b></p> <p><i>(Please do not attach audio/visual items, pictures, letters of support, etc.)</i></p>		

**One copy of your checklist with all required documents should be submitted by 5:00 p.m. on the deadline date to:**

Cheryl Taylor, President  
 Foellinger Foundation, Inc.  
 520 East Berry Street  
 Fort Wayne, Indiana 46802

**The grant application must be in the Foundation's office by the deadline date and time.  
 In fairness to all, the Foundation does not extend deadlines for any reason.**

## ▶ Step Three – Executive Summary (Parts A and B)

### Part A

Fill out the form below, including required signatures. You may duplicate this form on your computer or use the form provided in the grant application template available for download from the Foundation's website at [www.foellinger.org](http://www.foellinger.org).

Please do not use font type smaller than 11 point.

Applicant Organization's Legal Name ( <i>this name must match the name on the determination letter</i> )		Fiscal Year ( <i>mm/dd – mm/dd</i> )	
Mission of Organization			
Street Address	City	State	Zip
Staff Executive	Title		
Board Leader	Term of Office	Title	
Key Contact	Daytime Phone	Email Address	
Category: <input type="checkbox"/> Early Childhood Development <input type="checkbox"/> Youth Development <input type="checkbox"/> Family Development			
Type of Support Requested: <input type="checkbox"/> Operating <input type="checkbox"/> Program		If requesting Program support, please state purpose:	
Total Amount Requested	For multi-year requests, show the amount requested per fiscal year:		
	Year 1	Year 2	Year 3
\$	\$ _____	\$ _____	\$ _____

The signatures below confirm that the determination letter from the Internal Revenue Service submitted with this grant application:

- Indicates that the applicant organization is tax exempt under section 501(c)(3) of the Internal Revenue Code and is not a private foundation.
- Includes information about the applicant organization's status under Internal Revenue Code sections 170(b)(1)(A), 501(c) and 509(a).
- Indicates that the applicant organization's name is the same as the current legal name of the organization.

Required Signatures:

\_\_\_\_\_  
 CEO, President or Executive Director

\_\_\_\_\_  
 Board Chair or Board President

## **Executive Summary** *(continued)*

### **Part B**

*Write below a one-page succinct summary of your grant request. Make sure it is in agreement with your narrative, logic model and strategic priorities or measurement framework. The Foundation's Board of Directors receives a copy of your executive summary, logic model, and strategic priorities or measurement framework for review. Please do not use font type smaller than 11 point.*